

Systemwide Financial Standards & Reporting 401 Golden Shore, 5th Floor East Long Beach, CA 90802-4210 www.calstate.edu

April 1, 2025

RE: California State University Monterey Bay's Tax Exempt Status

Dear Sir or Madam:

This letter is to inform you that the California State University system, of which Monterey Bay is a part, is tax-exempt as an integral part of the State of California. The income of the university is exempt from federal income tax under the doctrine of implied statutory immunity. Since our exemption is automatically granted based on our status as a state governmental agency, we neither apply for exemption nor receive an exemption letter from regulatory authorities. This tax-exempt status precludes us from obtaining any additional specific exemption under Internal Revenue Code Section 501(c)(3). Please accept this letter as confirmation that the tax-exempt status of California State University Monterey Bay remains in effect.

If you have any questions, please contact me at alfisher@csumb.edu or (831) 582-3397.

Sincerely,

Alan Fisher

Interim Vice President for Administration and Finance/Chief Financial Officer

California State University Monterey Bay

831-582-3397

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